



Financial Statement

For Full-time County and Municipal Employees

Please Print or Type
Last

First

Middle

Disclosure for
Tax Year Ending:

Name:

Filing as a (check one)

- ☐ Miami-Dade County Employee
☐ Municipal Employee of: _____
☐ Advisory Board Member/Name of Board where serving

Title of Position held or sought:

Term/Employment began on:

Department where employed:

Work address:

If your home address is exempt from public records pursuant to Florida Statutes § 119.07 please check here: ☐

Work Telephone:

Mailing address (Street Name and Number)

Apt#

City

State

Zip Code

FINANCIAL STATEMENT (Required by Miami Dade County Code, Section 2-11.1(i) as amended)

Please list the requested information below. Amounts under \$1,000 need not be listed.

If continued on a separate sheet. Please check here: ☐

ASSETS-Cash balances in savings and checking accounts, savings and loans, banks, credit unions, money market accounts, etc.

Name of Institution	Address	Account #	Type	Amount

OTHER ASSETS
MARKETABLE SECURITIES-List in detail on reverse side

Subtotal-Cash Assets
TOTAL SECURITIES

MORTGAGES RECEIVABLE-List in detail on reverse side

TOTAL MORTGAGES
RECEIVABLE

NET WORTH IN BUSINESS-Attach current statement

REAL ESTATE OWNED: ADDRESS

TYPE OF PROPERTY

MARKET VALUE

CASH VALUE OF LIFE INSURANCE

PERSONAL PROPERTY (Car, boat, furniture, etc.)

OTHER (Describe)

Subtotal-Other Assets

Total-Cash & Other Assets

LIABILITIES- List Mortgages Payable, Bank Loans, Finance Companies, Etc.						
Owed To	Address	Account#	Date Incurred	Original Amount	Monthly Payments	Balance Due
LIFE INSURANCE PAYMENTS						
ALIMONY AND CHILD SUPPORT PAYMENTS						
NOTE CO-MAKER, ENDORSER OR ORIGINATOR						
Total Assets Minus Total Liabilities = Net Worth \$ _____				Total Liabilities		
MARKETABLE SECURITIES					CURRENT MARKET VALUE	
			Company	# of Shares	Per Share	Total
TOTAL MARKETABLE SECURITIES				Enter in Other Assets on reverse side		
MORTGAGES RECEIVABLE						
Address		Date	Original Amount		Monthly Payments	Balance Due
TOTAL MORTGAGES RECEIVABLE			Enter in Other Assets on reverse side			
I hereby swear (or affirm) that the aforesaid information is a true and correct statement.						
Signature of Person Disclosing					Date Signed	

FINANCIAL STATEMENT

(Required by the Miami-Dade County Code, Section 2-11.1 (i), as amended)

The term **INCOME** shall include, but is not limited to, the following items: wages, salaries, tips; bonuses; commissions & fees; dividends, interest; profit from businesses and professions; your share of profits from partnerships and small business corporations; pensions, annuities & endowments; profits from the sale or exchange of real estate, securities or other property, including personal residence; rents and royalties; your share of estate or trust income, including accumulated distributions; alimony, separate maintenance or support payments; prizes, awards and gifts; fees as an Executor, Administrator or Director, disability retirement payments; workmen's compensation, insurance; damages, etc.

FILING INSTRUCTIONS

A Source of Income Form, Financial Statement, Form 1 or copy of personal Income Tax forms may be filed to satisfy the filing requirement for County, Municipal employees and advisory board members. This form must be filed by July 1st of each year. The form should not be used as a substitute for Form 1 for those required to file under the state requirements.

Miami-Dade County personnel and Miami-Dade Advisory Board members shall file completed forms with:

**Supervisor of Elections
Miami-Dade Elections Department
2700 NW 87th Avenue
Doral, Florida 33172**

or

**P.O. Box 521550
Miami, Florida 33152-1550**

Municipal personnel and Municipal Advisory Board members shall file completed forms with:

Their respective Municipal Clerk

For further information contact the Miami-Dade Elections Department at (305) 499-8400 or Municipal Clerk's Office.

Note: The role of our office is to receive and maintain the forms filed as public record. If your home address appears on the form and you are exempt from public records and you do not wish it to be made public, you should use your office or other address. The following persons should not use their home addresses: active and former law enforcement personnel, including correctional and correctional probation officers; current or former state attorneys, assistant state attorneys, statewide prosecutors, and assistant statewide prosecutors; firefighters, justices and judges personnel of Department of Children and Family Services whose duties include the investigation of abuse, neglect, exploitation, fraud, theft or other criminal activities; and personnel of the Department of Revenue or local governments responsible for revenue collection and enforcement or child support enforcement; spouses of the above; and county and municipal code inspectors and code enforcement officers.